

BAYVIEW CAPITAL GROUP ANNOUNCES LATEST TRANSACTION



Wayzata, Minnesota; May 25, 2005 – **Bayview Capital Group** announced today that its client, **Metro Dentalcare**, has been acquired by **Sentinel Capital Partners** (Sentinel), a private equity firm based in New York. Metro Dentalcare is a leading regional dental clinic operator, providing group dental care to more than 125,000 patients in the greater Minneapolis/St. Paul metropolitan area. Participating with Sentinel in the acquisition were members of Metro Dentalcare’s management team and Bayview Capital Group LLC.

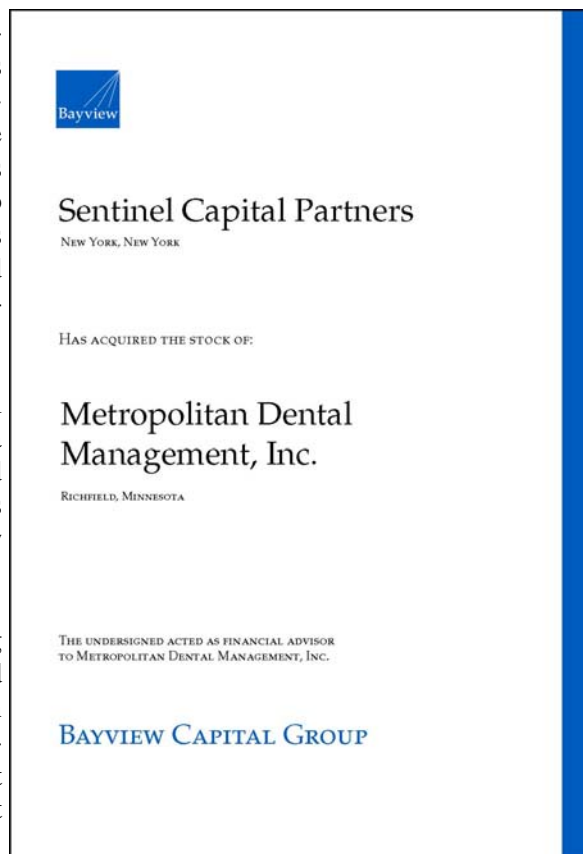
Founded in 1968 by Dr. David Milbrath, Metro Dentalcare expanded under the stewardship of Dr. Milbrath, Dr. Marcus Gustafson, and Robert Sponsel, Metro Dentalcare’s current senior management team. Today, Metro Dentalcare’s group practice includes more than 500 doctors, hygienists and dental assistants serving patients in the Twin Cities from 23 locations. Metro Dentalcare is Minnesota’s fastest-growing practice and provides a range of state-of-the-art preventive, restorative, pediatric and cosmetic dental services to its patients. Annual revenues are approximately \$60 million.

“Metro Dentalcare is a leader in an industry we understand well and where we have had previous success,” said Paul Murphy, a principal at Sentinel. “We believe this business is well positioned for continued growth and we are extremely pleased to have this opportunity to partner with a great management team to grow and expand their services throughout Minnesota.”

In 2003, Sentinel acquired Caste Dental Centers, Inc., a leading provider of dental services in Texas, Florida, Tennessee, and California. After the acquisition, Sentinel worked closely with the management team to implement a series of operational initiatives to improve performance and strengthen the business. Last year, Sentinel completed a merger of Castle Dental with Bright Now!® Dental, Inc.

According to Drs. Milbrath and Gustafson, “We chose Sentinel because they understand our industry and have a successful track record in building entrepreneurial businesses. The Sentinel team fits well with our philosophy of doing business and we are very confident in our ability to grow Metro Dentalcare while at the same time continuing to provide the quality care our patients have come to expect.

Jim Coady, a principal at Sentinel, said, “We have come to know and respect the people at Metro Dentalcare as we have reviewed the business. We are pleased that the entire senior management team is investing alongside us in this transaction and we are eager to work with them to take the company to the next level of growth. Also, Metro Dentalcare is the third investment we have made in Minnesota and we like this region very much.”



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About Sentinel Capital Partners

Sentinel Capital Partners specializes in buying and building smaller middle-market companies in the United States and Canada in partnership with management. Sentinel targets service businesses, consumer products, food and restaurants, franchising, and niche/light manufacturing businesses. Sentinel invests in management buyouts, recapitalizations, corporate divestitures and going-private transactions of established businesses with operating profit of between \$5 million and \$15 million.

About Bayview Capital Group LLC

Bayview Capital Group is a boutique mergers and acquisitions firm specializing in the representation and sale of premier middle-market companies in traditional manufacturing and service industries. Bayview works with a limited client base so it can devote concentrated resources and personalized attention to each transaction. Client company revenues range between \$10 million and \$100 million. The company was founded in 1995 and operates with offices in Wayzata, Minnesota.

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